How to register for online access to your Transamerica 403(b) retirement account

Step 1: From a personal computer, any time after your first paycheck...

Enter www.transamerica.com/portal/home into your internet browser...

See Transamerica’s response to COVID-19 and get insights on current market events.

Step 2: Then click

CREATE AN ACCOUNT  LOG IN

TIP: This should not be done from a mobile device and – if possible – not from a Saratoga Hospital workstation.

Flip over for more
Step 3: You will be asked to provide personal information, including your Social Security Number...

Step 4: ... and on the next page to create a Username & password. You will also be asked to answer questions based on information from your credit report(s) – that only you should know – to help establish your identity.

Step 5: You have not completed account registration until you reach this screen

Click the blue button to proceed to your account homepage.

While logged in, consider...

1) Setting your contribution rate and/or type
2) Designating your beneficiary(s)
3) Reviewing your e-document settings to ensure you receive statements via mail/email as preferred